W-9 Instructions for Landlords Including Instructions for Landlords with Multiple Properties/Entities That Have Separate Tax IDs

Landlords/owners (including those with Multiple Properties/Entities) can register all legal properties/entities with the same account and may then associate any tenant applications to their owner account.

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1. Instructions to register for an account

- A. Navigate to https://nysrenthelp.otda.ny.gov/
- B. In the top right corner of the website, click on "Sign Up"

The official Emergency Rental Assistance Program for New York State				
🧈 844-NY1-RENT 🖷 English -			💄 Sign Up	€ 0 Login
NEW YORK STATE	Home	Program Overview and Eligibility	Check Applica	tion Status
Home Page				
WELCOME TO THE NEW YORK STAT RENTAL ASSISTANCE PROGRAM (E				
Provided by the Office of Temporary and Disability Assistance				
HOW TO APPLY				

C. On the following page, select "Register as a Property Owner".

The official Emergency Rental Assistance Program for New York State	
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NEW YORK STATE	Home Program Overview and Eligibility Check Application Status
Select the type of user	
SELECT THE TYPE OF USER Please select what type of user you are.	
Register as a Tenant	Register as a Property Owner
Register as a Tenant	Register as a Property Owner

D. Fill in your First Name, Last Name, Email Address, and create a password.

Account Information		
First Name	Last Name	
First Name	Last Name	
Email		
EmailAddress@emailaddress.com		
Password		
Confirm password		

E. Complete the IRS W-9 information section. Owners must fill in W-9 information to receive ERAP payments as it is a program requirement. Landlords/owners with multiple properties/entities can register all properties/entities with the same account. Instructions for adding additional Legal entities are below.

IRS W9 Information				
Federal Tax Classification				
Select	Select			
Federal Tax Classification Required	 Select – Individual/sole proprieto 	or or single-member		
Doing Business As	C Corporation S Corporation Partnership Trust/estate	of angle-member		
(if any)	Limited liability company Other	у		
Address Line 1 Required Address Line 2				
City	State	~	Postal Code	
City Required	State Required		Postal Code Required	
Exempt Payee Code	E	ixemption from F/	ATCA Reporting Code	
(if any)	(ii	f any)		

- F. Review the W9 Certification and the New York State Owner Certification.
- G. Click the checkbox to confirm you have read and agreed to the certification and sign the form by entering your name where indicated. Last, click the "Register" button.



H. Confirm your Email Address screen will appear.

Please check your e	email and confirm your email address.
classified as spam,	ng the email, please check your SPAM or JUNK Folder to be sure that our emails are not being detected as spam. If you find a message wrongly you can unmark the message. Just select the message, and click the Not Spam button that appears at the options of your current view. Unmarkin atically move it to your inbox.
If you need us to res	end the confirmation email, please click the button below.

I. Check the email account you provided used when completing the Account Information section for a confirmation email. Click the "confirm your email address" link found in the email to complete your registration.

844-NY1-RENT					
	NYS Emergency Rental Assistance Program (ERAP) Office of Temporary and Disability Assistance (OTDA)				
Welcome First Nan	ne,				
Thanks for signing	Thanks for signing up to NYS Emergency Rental Assistance Program (ERAP).				
	To complete the registration process, you must confirm your email address. Confirm your email address				
If you ever have ar	If you ever have any questions, please don't hesitate to contact our team.				
Thank you, OTDA					

J. Once your email address has been confirmed, you will receive the "Email Confirmation" screen.

	Home
Email Confirmation	
Email Confirmation	
Thank you for confirming your email Click Here to Login!	

K. Click to log in, and you will be prompted to set up two-factor authentication to complete your registration. Enter your phone number to receive an authentication text message.

Setup your account with two-factor authentication				
Please enter a mobile phone y	ou would like to use for SMS verification. This setup is required.			
Phone Number				
	Send code via SMS			

L. Enter the security code sent to your phone number, and you will successfully be logged into the portal.

Enter your verif	ication code	
Please enter the verificat	ion code we sent to (XXX) XXX	This setup is required.
Security Code	Security Code Required Verify Security Code	

M. Once logged in, you will see the Landlord/Owner Section appear at the top of the Home page.

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J 844-NY1-RENT			Landlord/Owner Section	Welcome John Landlord!*
NEW YORK STATE	Home	Program Ove	rview and Eligibility	Check Application Status

2. Instructions to Associate Tenant Applications with the Appropriate Legal Entity

A. To associate tenant applications with a landlord/owner account's legal entity or to add multiple applications, you will need to login with the email address and password used when creating the landlord/owner account. To do this, click the "Login" button on the ERAP Home page.

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🧈 844-NY1-RENT 🖶 English -			💄 Sign Up	40 Login
NEW YORK STATE	Home	Program Overview and Eligibility	Check Applica	ation Status

B. Once logged in, the Landlord/Owner Section button will appear at the top of the Home page. Click on this button.



C. The "Legal Entities" section will appear, and a list of your owner numbers will be visible. Click the "Edit Nickname" to add the name of the legal entity.

NEW YORK STATE			Home	Program Overview
Legal Entities				
LEGAL ENTITIE	ES		Add legal entity	Ð
Owner Number 🛛 🕇	Nickname T	Actions		
LLAIS51W7K		🖋 Edit nickname	View Transfer	

D. Enter the Rental Business name and select "Update."

Legal Entities						
LEGAL ENTIT	TIES		I	Add leg	al entity	b
Owner Number 🔻	Nickname T	Ac	tions			
LLAIS51W7K	Rental Business]	 Update 	⊘ Cancel		

E. To associate Tenant Applications to your legal entity, select "View" under the actions column.

Legal Entities					
LEGAL ENTITIE	ËS		ļ	Add legal entity	b
Owner Number	Nickname T	Actions		_	
LLAIS51W7K	Rental Business	🖋 Edit nickname	View	Transfer	

F. You will then see a purple button in the bottom-right of the page that says "Add ERAP Application". Click on this button.

he official Emergency Rental Assista	ance Progra	am for New York State					
🧈 844-NY1-RENT 😁 English -					Landlord/Owner Section	Welcome John Lar	ndlord
NEW YORK STATE			Но	me Program Ove	rview and Eligibility	Check Application S	itatus
wner Section							
OWNER SECTION	V				Owner	/Landlord Me	enu
ohn Landlord		LL-XXXXXX	xx		H OWNER	HOME SECTION	20
wner		Owner Number			Lo MANAG	GE USER ACCOUNT	30
					UPLOAD	DOCUMENTS	-20
V-9 Information					🛎 MANAG	3E AUTHORIZED USERS	- 19
						Logout	6+
Direct Deposit Information	rm vou ne	ed at least one application or	unit under vour owr	er profile.			
	,		,,				
Applications Diploade	ed Docum	ents					
Submitted Applications				1	Add ERAP /	Application	b
and a second							
mergency Rental Assistance appli	ications su	ubmitted for your units.					

G. On the next page, you will enter the Application Number and Date of Birth that you received from your Tenant for their application. Click "Search Application" to find this application and then associate it with your Landlord account.

Please Note: Only associate tenant applications that correspond to the entity/property you selected.

H. After searching for the application, click "Add ERAP Application to my Owner Profile". This application will now be linked to your landlord/owner account.

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🧈 844-NY1-RENT 💮 English •			Landlord/Owner Section	Welcome John Lan	dlord!•
YORK	Home	Program Ove	erview and Eligibility	Check Application S	tatus
Adr ERAP application to my account					
ADD ERAP APPLICATION TO MY ACCOUNT			Owner	/Landlord Me	nu
To add a new application for one of your tenants or your units, you have two options:			WNER	HOME SECTION	39
Search an existing application, or			Lo MANAC	BE USER ACCOUNT	22
Are you submitting this application on behalf of someone else?			-	DOCUMENTS	35
Search Application			A MANAG	3E AUTHORIZED USERS	
If the tenant have not submitted an application, you can submit one on your tenant's b	ehalf.			Logout	64
Please enter the information below to search for the application.					
Application Number Date of Birth		_			
		6			
Search Application 🛛 🔍					
Search Results					
Tenant: S SALLY Unit Address: 100 Amsterdam Avenue New York, NY 10023					
Add ERAP Application to my Owner Profile 🗈					

 To associate additional applications to an entity/property, please scroll to the top of the page, click on the "Landlord/Owner" button and select the appropriate legal entity as described above. Instructions for adding additional legal entities are listed below.

3. Instructions to Add an Additional Legal Entity

Owners may add additional legal entities in the Owner Section of the ERAP Portal.

A. To add an additional legal entity to a landlord/owner account or to add multiple legal entities, you will need to login using the email address and password you created and navigate to the "Landlord/Owner" Section.

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🧈 844-NY1-RENT ⊕ English +			💄 Sign Up	40 Login
NEW YORK STATE	Home	Program Overview and Eligibility	Check Applica	ation Status

B. Once logged in, the "Landlord/Owner" button will appear at the top of the Home page. Click on this button to navigate to the "Landlord/Owner" Section.

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NEW YORK STATE	Home	Program Ove	rview and Eligibility	Check Application Status

C. Owners may add a legal entity by clicking on "Add legal entity".

🥒 844-NY1-RENT 🛛 🌐 Language: English 👻		Landlord/Owner Section	Welcome First Name Last Name! -
VORK STATE	Home	Program Overview and Eligibility	Check Application Status
Legal Entities			
LEGAL ENTITIES	Add legal entity		
Owner Number Y Nickname Y Ac	ons	🏖 MA	NAGE USER ACCOUNT
LLAIS51W7K	Edit nickname View Transfer	B UPL	OAD DOCUMENTS >>>
		MANA	GE AUTHORIZED USERS
			Logout 🕒

- D. The "Add Legal Entity" screen will appear, and you will be able to type in W-9 Information for the legal entity.
- E. Under the "IRS W-9 Information" section, select the appropriate Federal Tax Classification from the dropdown menu and fill in all W-9 Information for the legal entity you are adding.

Select								
Doing Business	As							
(if any)								
Address Line 1								
Address Line 2	Select			_			_	
	- Select - Individual/sole p C Corporation S Corporation Partnership	proprietor or si	ingle-member LL	С				
City	Trust/estate Limited liability Other	company						
Exempt Payee C	ode		E	Exempti	on from FA	TCA Repor	ting Cod	e
Exemptif ayee o								
(if any)	ORMATI	ON		ìf any)				
(if any) IRS W9 INI IRS W9 Informat Federal Tax Classifica	tion	ON		if any)				
(if any) IRS W9 INI	tion ation - Select	ON		if any)			~	
(if any) IRS W9 INI IRS W9 Informat Federal Tax Classifica	tion	ole proprietor or sin on		if any)			~	
(if any) IRS W9 INI IRS W9 Informat Federal Tax Classifica Select	tion - Select Select - Individual? C Corporati S Corporati Partnership Trust/estat	ole proprietor or sin on on		if any)			×	
(if any) IRS W9 Informat Federal Tax Classifica Select Doing Business As (if any)	tion ation - Select - Individual/s C Corporati S Corporati Trust/setat Limited liab	ole proprietor or sin on on		if any)			~	
(if any) IRS W9 Informat Federal Tax Classificat Select Doing Business As (if any) Address Line 1 Address Line 2	tion ation - Select - - Select - Individual/s C Corporati S Corporati S Corporati Trust/setat Limited llab Other	ole proprietor or sin on a ility company			netal Code		~	
(if any) IRS W9 INformal Federal Tax Classifica Select Doing Business As (if any) Address Line 1	tion ation - Select - - Select - Individual/s C Corporati S Corporati S Corporati Trust/setat Limited llab Other	ole proprietor or sin on on						

G. Review the W9 Certification and the New York State Owner Certification. Click the checkbox to confirm you have read and agree to the certification. Sign the form by entering your name where indicated, then click the "Submit" button at the end.



H. The "Landlord/Owner" Section will appear with the full list of Legal Entities you have added. You may select "Edit Nickname" and name the new Legal Entity.

Legal Entities					
LEGAL ENTIT	TIES		Add le	gal entity	F
Owner Number	Nickname Y	Actions			
LLAIS51W7K	Rental Business	🖋 Edit nickname	View	Transfer	
LLHAPLM6S0	Second Rental Business	🖋 Edit nickname	View	Transfer	
LLFSQ6J3K8		🖋 Edit nickname	View	Transfer	

I. Enter name of the additional Legal Entity and click "Update."

EGAL ENT	TIES		Add legal	entity 🛛
Owner Number 🔻	Nickname Y	Actions		
LLAIS51W7K	Rental Business		View	Transfer
LLHAPLM6S0	Second Rental Business	🖍 Edit nickname	View	Transfer
LLFSQ6J3K8	Third Rental Business	✓ Update 🛇 🤇	Cancel	

J. Owners may add Tenant Applications to the appropriate legal entity by clicking "View" next to the legal entity they wish to associate an application with as described in section 2 above

gal Entities					
EGAL ENTIT	IES		Add leg	gal entity	F
Owner Number 🛛 🕈	Nickname Y	Actions			
LLAIS51W7K	Rental Business	🖋 Edit nickname	View	Transfer	
LLHAPLM6S0	Second Rental Business	🖋 Edit nickname	View	Transfer	
LLFSQ6J3K8	Third Rental Business	🌶 Edit nickname	View	Transfer	

<u>4. Instructions to Consolidate or Transfer a Legal Entity to Another</u> <u>Landlord/Owner Account</u>

Owners who may have multiple accounts can transfer their legal entity to another Landlord/Owner Account to consolidate Landlord/Owner Accounts.

A. To transfer a legal entity, you will need to log into the account that was associated with an Owner account, which you want to transfer to your main Landlord/Owner Account.



B. Once logged in, the Landlord/Owner Section button will appear at the top of the Home page. Click on this button to enter the Landlord/Owner Section.

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C. Owners may select the "Transfer" button next to the legal entity they wish to transfer to the main Landlord/Owner Account.

Legal Entities					
LEGAL ENTITIE	I	A	dd legal entity	E1	
Owner Number T	Nickname T	Actions			
LLTFB9TIGE	Building A	🖋 Edit nickname	View	Transfer	

D. The Transfer Account page will appear and a message indicating, "Once all your owner numbers are accepted to transfer, your account will be deleted automatically." Enter the Email address associated with the main Landlord/Owner Account and click "Submit."

Transfer Account
TRANSFER ACCOUNT
Once all your owner numbers are accepted to transfer, your account will be deleted automatically.
Testing Testing Owner
LLTFB9TIGE Owner Number
Transfer To Account's Email
Submit 🗸

E. The screen will return to the Landlord/Owner Section, and the Legal Entities section will appear indicating your transfer is in process. A "Cancel Transfer" option will remain until it has been confirmed in your main Landlord/Owner Account.

Legal Entities				
LEGAL ENTITIES			Add legal entity	3
Owner Number 🛛 🝸	Nickname T	Actions		
LLTFB9TIGE	Building A	Edit nickname View	Cancel Transfer	

F. To confirm this transfer, logout of this Landlord/Owner account, and log into your main Landlord/Owner Account.

Owner/Landlord Me	enu
OWNER HOME SECTION	>>
MANAGE USER ACCOUNT	>>
UPLOAD DOCUMENTS	>>
MANAGE AUTHORIZED USERS	>>
Logout	•

G. Login using the email address and password that you created for your main Landlord/Owner Account and navigate to the Landlord/Owner Section.



H. Once logged in, the Landlord/Owner button will appear at the top of the Home page. Click on this button to enter the Landlord/Owner Section.

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	Home	Program Ove	rview and Eligibility	Check Application Status

I. Below the "Legal Entities" section, a "Transfer Requests" section will be displayed. Here, you may approve all legal entities that have been transferred to your main Landlord/Owner Account. Click on the "Approve" button associated with a transfer you would like to confirm.

LEGAL ENTI	Add le	Add legal entity 🕞				
Owner Number 🛛 🕈	Nickname	Actions				
LLAIS51W7K	Rental Business	🖋 Edit nickname	View	Transfer		
LLHAPLM650	Second Rental Business	/ Edit nickname	View	Transfer		
LLFSQ6J3K8	Third Rental Business	Third Rental Business 🖉 Edit nickname		Transfer		
TRANSFER REQUESTS						
Owner Number	▼ Source Auth Use	r Name 🛛 🕈	Actio	ns		
LLTFB9TIGE				prove Deny		

J. The page will refresh and show all Legal Entities that are now associated with this account.

Legal Entities						
LEGAL ENTIT	IES		Add le	gal entity 🕒		
Owner Number 🛛 🕇	Nickname T	Actions				
LLTFB9TIGE	Building A	🖉 Edit nickname	View	Transfer		
LLAIS51W7K	Rental Business	🖉 Edit nickname	View	Transfer		
LLHAPLM6S0	Second Rental Business	🖉 Edit nickname	View	Transfer		
LLFSQ6J3K8	Third Rental Business	🖋 Edit nickname	View	Transfer		

5. Instructions to submit Direct Deposit Information

A. Owners may enter Direct Deposit information after completing the W-9 entry. The Submit the Direct Deposit Information button will be displayed while logged into the Landlord/owner section. Owners must provide Direct Deposit information through the owner portal on the ERAP website. Please do not upload Direct Deposit information through the document upload feature.

OWNER SECTION				
Owner Section Owner		LLHA8EIGQK Owner Number		
W-9 Information				
Owner or Business Name:	Owner Section			
Address:	123 Test Address New York, NY 100	01		
Tax Classification:				
W9 Status:	Submitted			
Update the W-9 Information				
Direct Deposit Informatio	n			
You have not completed the	direct deposit form.			
Submit the Direct Deposit Info	rmation 🚥			

B. The Direct Deposit Form is found under Account Holder/Landlord Information. Click the "Submit the Direct Deposit Information" button, and then select the appropriate type from the dropdown menu. Choose the appropriate W-9 designation, and the information will be prepopulated. Fill in the remaining contact information.

DIRECT DEPOSIT FORM		
If you are an individual or sole proprietor, a Social Securi sole proprietor, please input an EIN.	rity Number is required. If you are not an individual or	
Account Holder/Landlord Information		
Type of Payee		
Select	Select	~
Contact Information This information is used to validate the bank account in Phone Number	- Select Individual/sole proprietor or single-member LLC C Corporation S Corporation Partnership Trust/estate Limited liability company Other	
Address Line 1		
Address Line 2		
City State	Postal Code	

C. Fill in the Direct Deposit Information

Direct Deposit Information	
The First and Last name of the Authorized s entity.	Signer must be provided. Do not provide the name of a business
Authorized Signer First Name	Authorized Signer Last Name
Account Type	
Checking Account	
Savings Account	
If Direct Deposit cannot be confirmed, a che	eck will be issued to the address submitted under the W9.
Bank Name	
Routing Number	Confirm Routing Number
Account Number	Confirm Account Number
L	

D. Review the New York State Owner Certification

Click the checkbox to confirm you have read and agree to the certification. Sign the form by entering your name where indicated, then click the "Submit" button at the end.

I accept and agree to these certifications above	
Enter your full name as signature of this form	
	Submit 🗸